STATE OF SOUTH CAROLINA
COUNTY OF GREENVILLE

IN THE MATTER OF:
_____,
a minor.

_____,
vs. Petitioner(s)

_____,
Respondent(s)*

IN THE PROBATE COURT
CASE NUMBER:_____-GC-___-_____

SUMMONS

*You must include the Minor as a Respondent.

TO THE RESPONDENT(S) LISTED ABOVE:

YOU ARE HEREBY SUMMONED and required to Answer the Petition in this action, a copy of which is herewith served upon you, and to serve a copy of your Answer upon the Petitioner(s) listed above at the following address(es):

_____
(Name of Petitioner/Attorney for Petitioner, PRINT)

_____
(Street address or mailing address, PRINT)

_____
(City, State, and zip code, PRINT)

Your Answer must be served on the Petitioner at the above address within **thirty (30) days** after the service of this Summons and Petition upon you, exclusive of the day of such service; and if you fail to answer the Petition within that time, judgment by default will be rendered against you for the relief demanded in the Petition.

_____
Signature of Petitioner(s)/Attorney for Petitioner(s)

Date: _____

STATE OF SOUTH CAROLINA
COUNTY OF GREENVILLE

IN THE MATTER OF:

_____,
a minor.

* COMPLETE THIS SECTION ONLY IF YOU ARE FILING A FORMAL PETITION:

_____,
vs. Petitioner(s)

_____,
Respondent(s).

IN THE PROBATE COURT
CASE NUMBER:_____-GC-___-_____

APPOINTMENT OF CONSERVATOR FOR MINOR OR ISSUANCE OF PROTECTIVE ORDER FOR MINOR

APPLICATION FOR (No Summons Needed)**:**
☐ **PROTECTIVE ORDER**
☐ **CONSERVATOR**
☐ **SUCCESSOR CONSERVATOR**

***FORMAL PETITION FOR:**
☐ **PROTECTIVE ORDER**
☐ **CONSERVATOR**
☐ **SUCCESSOR CONSERVATOR**

***NOTE: IF THIS IS A FORMAL PROCEEDING, IN ADDITION TO THIS FORM PETITION, YOU MUST ALSO FILE THE ATTACHED SUMMONS, AND PAY THE STATUTORY FILING FEE OF $150.00. A HEARING IN THE PROBATE COURT ON THE PETITION MAY BE REQUIRED.**

1. Applicant(s) or Petitioner(s):
   _____
   Relationship to the minor or interest in this proceeding:
   _____

2. Information about minor
   Name: _____ Age: _____
   Date of Birth: _____
   Last 4 digits of Social Security Number: XXX-XX-_____
   Address: _____
   City/State/Zip: _____
   Telephone: (Home): _____ (Cell):_____
   Email: _____

3. Jurisdiction:

   South Carolina has jurisdiction over the minor because:

   A. ☐ Minor owns real or personal property that requires management or protection (a copy of any deeds or titles is required);
   B. ☐ Minor has or may have business affairs that may be adversely affected by a lack of effective management; or
   C. ☐ Conservator is necessary to obtain and administer funds for the health, education, maintenance, and support of the minor.

4. Venue:

   Venue for this proceeding is proper in this county because the minor:

   A. ☐ resides in this county and has resided in this county for more than six (6) months;
   B. ☐ does not reside in this state but owns real or personal property in this county;
   C. ☐ does not reside in this state but has or may have business affairs in this county that need management; or
   D. ☐ does not reside in this state but has the right to take legal action in this county ***(a copy of the pleadings is required)***

If the minor has not resided in this county for six (6) months preceding this action, the address where the minor did reside or is residing is: _____
_____

5. Information about family of minor:

*Mother: _____
Address: _____
City/State/Zip: _____
Telephone: (Home): _____ (Cell):_____
Email: _____

*Father: _____
Address: _____
City/State/Zip: _____
Telephone: (Home): _____ (Cell):_____
Email: _____

*If deceased, a certified death certificate is required.

Siblings of minor:

Name	Address	Year of Birth

If the minor does not reside with a parent, the person with whom the minor resides:
Name: _____
Relationship: _____
Address: _____
City/State/Zip: _____
Telephone: (Home): _____ (Cell):_____
Email: _____

If you have not listed another living adult relative of the minor, other than the Applicant/Petitioner, who are the other adult relatives?

Name	Address	Relationship to minor

6. The following is a list of the real and personal property owned by the minor or expected to be received by the minor, business affairs of the minor, funds available to the minor, or legal action necessary for the minor and an estimate of the value: (*An Inventory and Appraisement, Form #550GC, shall be completed and filed with the Court within 30 days of appointment.*)

Description	Value

7. The appointment of a conservator for the minor is necessary because:
_____
_____

8. I request the appointment of:

Name: _____
Address: _____
City/State/Zip: _____
Telephone: (Home): _____ (Cell):_____
Email: _____

Name: _____
Address: _____
City/State/Zip: _____
Telephone: (Home): _____ (Cell):_____
Email: _____

9. The priority for his or her appointment as conservator is:

☐ Previously appointed conservator/guardian of the assets of the minor by a court of another county or state;
☐ Individual nominated by the minor (*if fourteen (14) or more years of age and deemed mentally capable of making such choice*);
☐ Parent of minor;
Adult sibling of minor (specify): _____
☐ Closest adult relative (specify): _____
☐ Person with whom the minor resides (specify): _____
☐ Nominee of any of the above (specify): _____
☐ Other (specify): _____

VERIFICATION

The Applicant/Petitioner, being sworn, states that the facts set forth in the foregoing Application/Petition are true to the best of the Applicant's/Petitioner's knowledge, information, and belief.

SWORN to before me this _____ day of _____, 20 _____.

_____
Print Name: _____
Notary Public for: _____

My Commission Expires: _____

Applicant/Petitioner
Signature: _____
Print Name: _____
Address: _____
_____
Telephone: _____
Email: _____

SWORN to before me this _____ day of _____, 20 _____.

_____
Print Name: _____
Notary Public for: _____

My Commission Expires: _____

Co-Applicant/Petitioner
Signature: _____
Print Name: _____
Address: _____
_____
Telephone: _____
Email: _____

QUALIFICATION AND STATEMENT OF ACCEPTANCE

I/we accept this appointment and agree to perform the duties and discharge the trust of the office of Conservator for the Conservatorship of _____.

Signature: _____
Printed Name: _____

Signature: _____
Printed Name: _____

Executed this _____day of _____ , 20____ .

ORDER

Upon a review of the Verified Application or Formal Petition filed herein and a hearing (*unless waived by the Court*), the Court finds that venue is proper, the required notices have been given or waived, and the appointment of a conservator or issuance of a protective order is necessary and is in the minor's best interest.

NOW THEREFORE, IT IS HEREBY ORDERED THAT:

_____
_____
_____and/or

IT IS ORDERED that _____ is/are appointed as Conservator/Co-Conservator of the minor's assets and the Court directs the issuance of Fiduciary Letters to the Conservator/ Co-Conservators.

Bond is set in the amount of $_____ and/or set ☐ a Restricted Account is required as forth in S.C. Code Ann. § 62-5-409.

Further, the Conservator may not change the character of estate without court approval and shall expend the assets of the minor pursuant only to court order.

If the minor is receiving needs-based benefits, the minor's funds shall not be used for expenses that would disqualify the minor from receipt of benefits, including but not limited to food and shelter expenses.

Within thirty (30) days of appointment, the Conservator shall file a complete inventory of the minor's assets.

The Conservator shall file an accounting regarding the administration of the minor's assets annually and at any other time which the Court shall direct.

Restrictions or other requirements are as follows:

_____
_____
_____

The Conservator ☐ waives ☐ does not waive compensation. If requested, compensation will be at the rate of $_____/per_____.

IT IS SO ORDERED.

_____
☐ Debora A. Faulkner, Probate Court Judge
☐ Caroline M. Horlbeck, Associate Probate Court Judge
☐ Clayton L. Jennings, Associate Probate Court Judge

Executed this _____day of_____, 20
Greenville, South Carolina